

NOTICE OF REQUEST FOR PROPOSALS FOR THE SALE OF THE CITY OF YORK AND YORK CITY SEWER AUTHORITY, YORK, PENNSYLVANIA MUNICIPAL WASTEWATER SYSTEM

The York City Sewer Authority and the City of York ("City") own and operate the assets comprising the City's municipal wastewater system ("System"). The Authority currently leases System assets to the City, which in turn operates the entire System, pursuant to a long-term lease, dated September 15, 1987, as amended, whose term extends to December 1, 2027. The City seeks proposals for purchase of the System through an Asset Purchase Agreement ("APA") with a qualified firm or other entity that will provide safe and reliable service, appropriate and necessary management, and operation and maintenance services associated with the System. To that end, the City issued a request for proposals ("RFP") on July 10, 2020 to several established water and sewer service providers with operations in Pennsylvania. Parties interested in responding to the RFP must provide an initial submission, with specific qualifications detailed in the RFP, by August 6, 2020.

The City seeks, from each party making an initial submission that is qualified by the review committee, a proposal that is fully responsive to the RFP, that indicates clear capability of providing quality sewer services to the System and to System customers, and that includes, but is not limited to:

- (a) a purchase price;
- (b) commitment to safe, reliable, and continuous system operation;
- (c) commitment to customer service and responsiveness; and
- (d) agreement to the service terms and conditions stated in the RFP.

Importantly, while the City seeks proposals for a purchase of the System, issuance of this RFP does not bind the City to accept any proposal or proceed with any transaction. The City reserves the right to accept a proposal or reject all proposals as may be in the best interests of the City, its residents, and the broader community.

To request a copy of the RFP, please contact only the City's Advisor Representatives listed below.

*Advisor
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